

FRASER FOR CONGRESS

# Bob Onder voted to

# hurt

# Missouri farmers.

*Three charts. Irrefutable data. One CPA who checked the math.*

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Data: USDA NASS · FRED/IMF · American Farm Bureau · American Soybean Association · clerk.house.gov

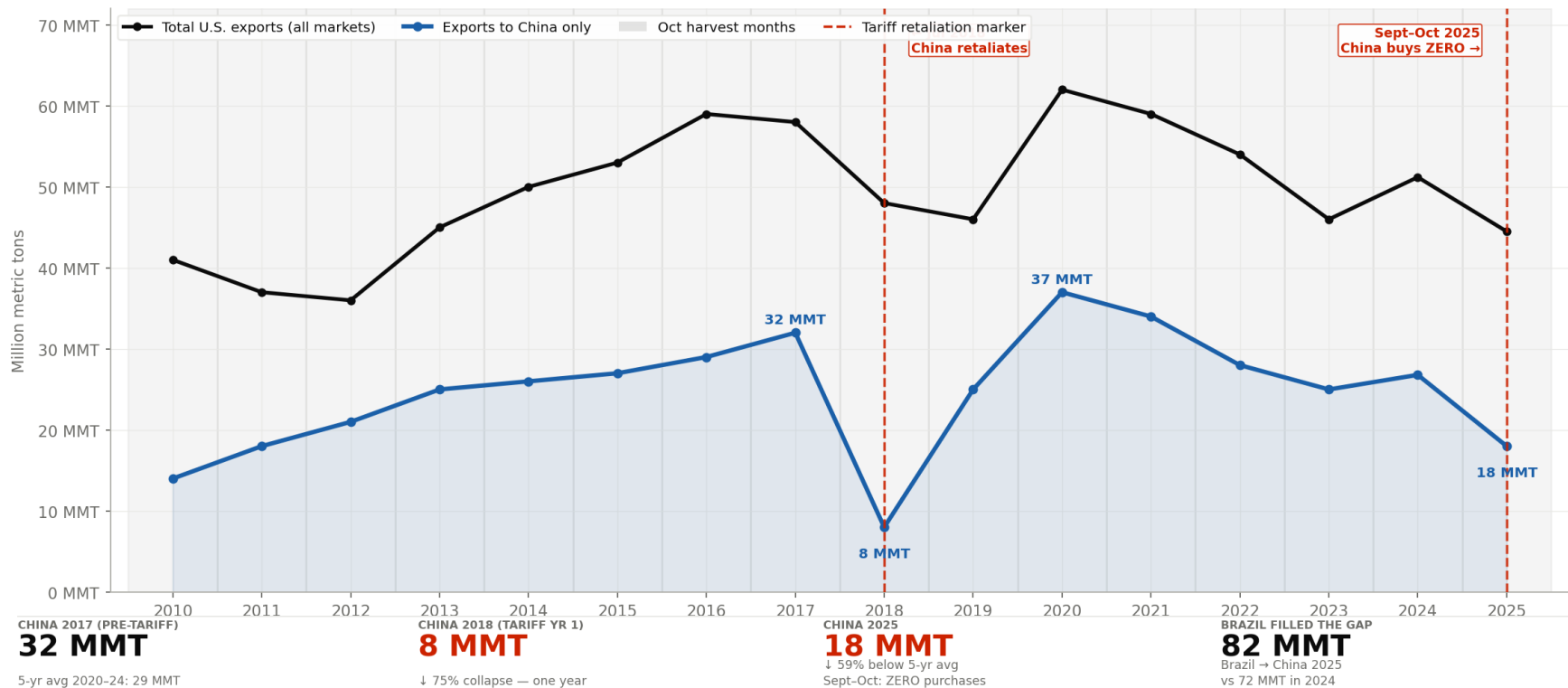


# U.S. Soybean Exports — Total vs. China

**BOB ONDER'S VOTES**  
**AYE** — Blocked all tariff relief votes · Roll Call 94 · Apr 9, 2025  
**NAY** — Kept 25% Canada tariffs · Roll Call 65 · Feb 11, 2026

\$/metric ton annually, 2010-2025 · Source: USDA WAOB / ASA SoyStats 2025; Farmdoc Daily (Univ. Illinois/Purdue); USDA ERS Oil Crops Outlook Dec 2025

clerk.house.gov/Votes/202594



CHINA 2017 (PRE-TARIFF)  
**32 MMT**

CHINA 2018 (TARIFF YR 1)  
**8 MMT**

CHINA 2025  
**18 MMT**

BRAZIL FILLED THE GAP  
**82 MMT**

5-yr avg 2020-24: 29 MMT

↓ 75% collapse — one year

↓ 59% below 5-yr avg  
Sept-Oct: ZERO purchases

Brazil → China 2025  
vs 72 MMT in 2024

Source: USDA WAOB / ASA SoyStats 2025 · Farmdoc Daily (Univ. Illinois/Purdue) Nov 2025 · USDA ERS Oil Crops Outlook Dec 2025 · AFBF Market Intel

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## BOB ONDER'S VOTES:

**AYE** Blocked ALL tariff relief votes · Roll Call 94, Apr 9, 2025 · [clerk.house.gov/Votes/202594](https://clerk.house.gov/Votes/202594)

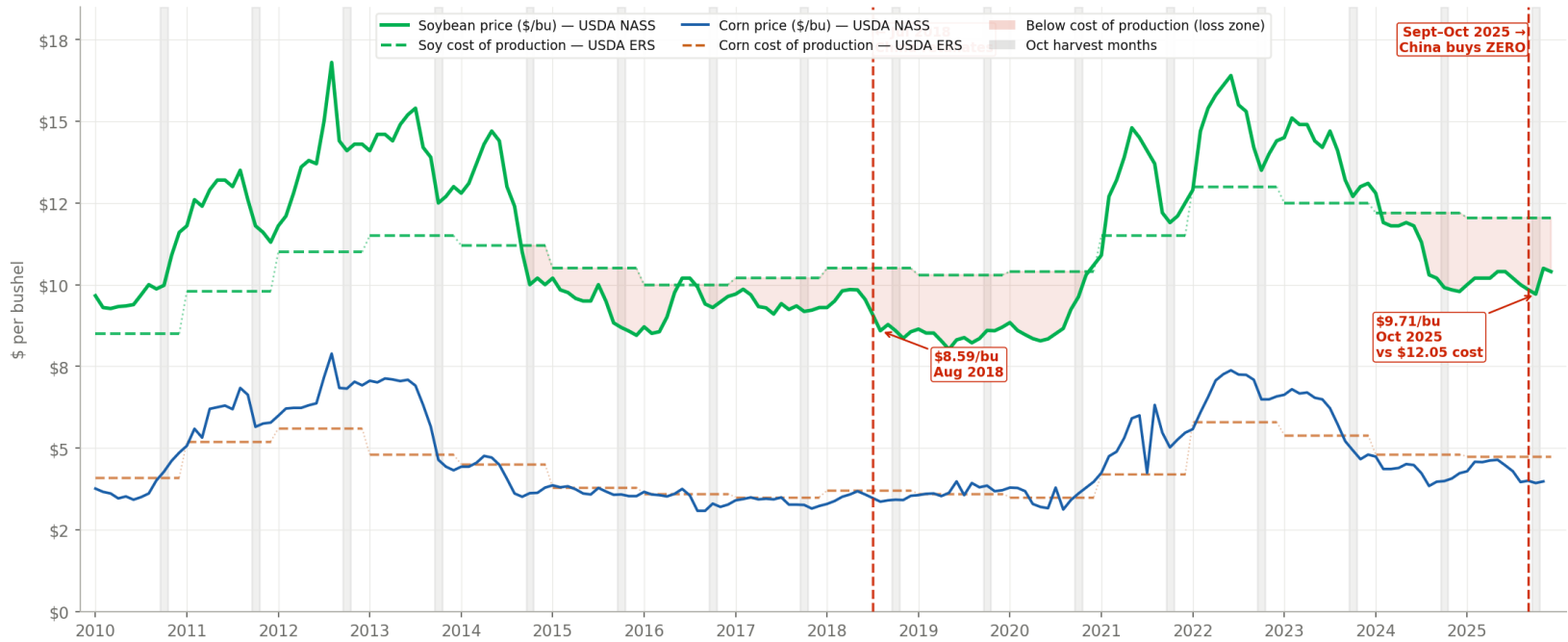
**NAY** Voted to KEEP 25% Canada tariffs · Roll Call 65, Feb 11, 2026 · [clerk.house.gov/Votes/202665](https://clerk.house.gov/Votes/202665)

# Farm Price Received — Soybeans & Corn vs. Cost of Production

**BOB ONDER'S VOTES**  
**AYE** — Blocked all tariff relief votes · Roll Call 94 · Apr 9, 2025  
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\$/bushel monthly, Jan 2010 - Dec 2025 · Source: USDA NASS Agricultural Prices; Cost of production: USDA ERS (annual, held flat per calendar year)

clerk.house.gov/Votes/202594



SOY PRICE OCT 2025

**\$9.71/bu**

MO harvest cash: ~\$8.65/bu (ASA)

SOY COST OF PRODUCTION 2025

**\$12.05/bu**

Most expensive soy crop ever on per-acre basis · ASA Dec 2025

SOY LOSS PER BUSHEL (HARVEST)

**-\$3.40/bu**

Guaranteed loss on every bushel sold at harvest

CORN HELD STEADY IN 2018

**\$3.47/bu**

China targeted soybeans specifically — not corn

Source: USDA NASS Agricultural Prices (nass.usda.gov) · USDA ERS cost of production · ASA post-harvest analysis Dec 2025 · FRED/IMF PS0YBUSDA

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## BOB ONDER'S VOTES:

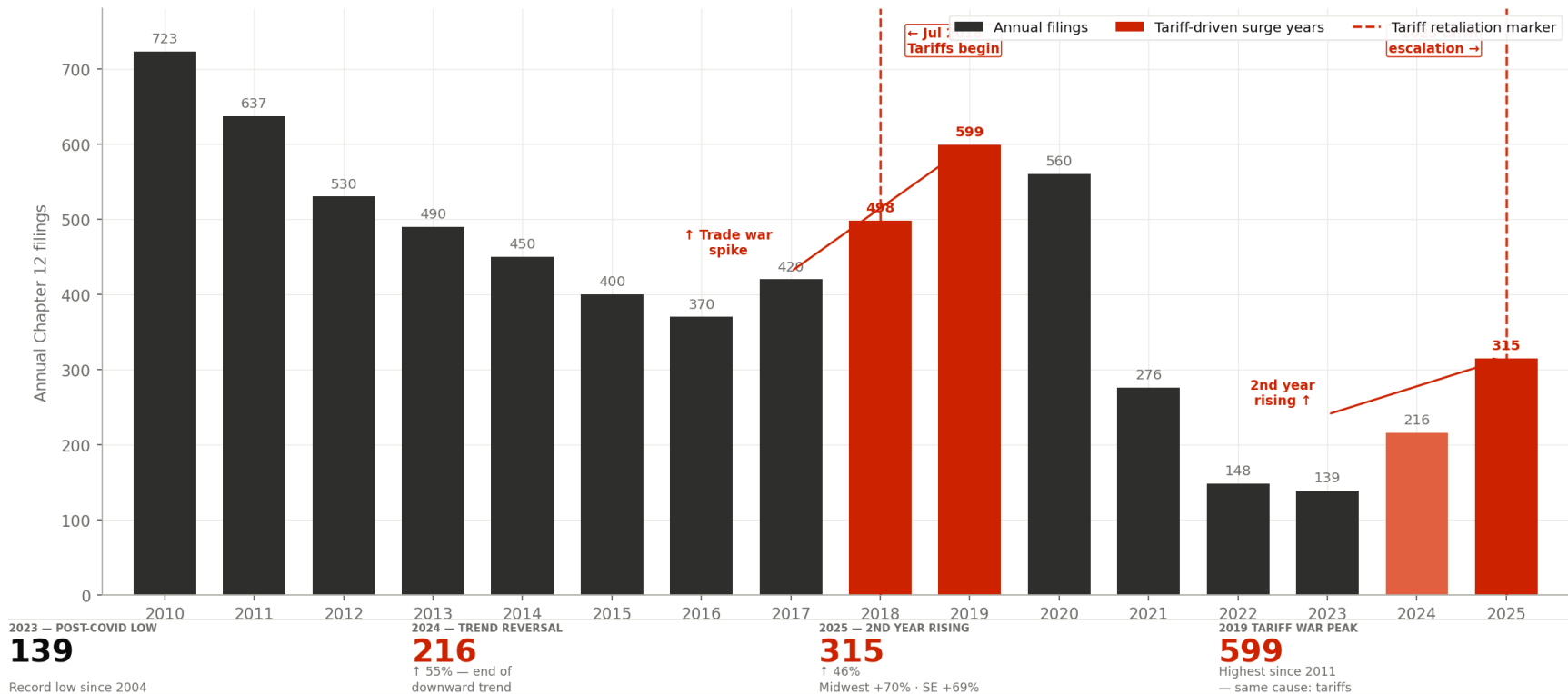
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# Chapter 12 Farm Bankruptcy Filings, 2010-2025

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[clerk.house.gov/Votes/202594](http://clerk.house.gov/Votes/202594)

Annual filings — Source: American Farm Bureau Federation from U.S. Courts data · Chapter 12 — family farm financial restructuring of last resort



2023 — POST-COVID LOW

**139**

Record low since 2004

2024 — TREND REVERSAL

**216**

↑ 55% — end of downward trend

2025 — 2ND YEAR RISING

**315**

↑ 46% Midwest +70% · SE +69%

2019 TARIFF WAR PEAK

**599**

Highest since 2011 — same cause: tariffs

Source: American Farm Bureau Federation from U.S. Courts data · fb.org/market-intel · AFBF Market Intel annual reports 2019-2026

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## BOB ONDER'S VOTES:

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# THE MATH DOESN'T LIE.

## MISSOURI SOYBEAN LOSSES

**\$524M**

2025 alone · ASA \$89/acre × 5.89M MO acres

## LOSS PER BUSHEL AT HARVEST

**-\$3.40**

Cash price \$8.65 vs \$12.05 cost of production

## FARM BANKRUPTCIES UP

**+46%**

315 filings 2025 · 2nd consecutive year rising

*"Tariffs are not something to take lightly and 'have fun' with.  
Not only do they hit our family businesses squarely in the wallet..."*

— Caleb Ragland, President, American Soybean Association · March 2025

John Fraser · CPA · Masters in Applied Economics · Missouri's 3rd District

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